

## **Appendix Exhibit 14**

Fill in this information to identify the case:

Debtor name Highland Capital Management, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-34054-SGJ

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2019 to Filing Date

☒ Operating a business  
☒ Other Exhibit A

\$28,431,156.97

From the beginning of the fiscal year to filing date:  
From 1/01/2019 to Filing Date

☐ Operating a business  
☒ Other Exhibit A - Other Gain/(Loss)

\$125,310,540.63

For prior year:  
From 1/01/2018 to 12/31/2018

☒ Operating a business  
☒ Other Exhibit A

\$50,365,069.40

For prior year:  
From 1/01/2018 to 12/31/2018

☐ Operating a business  
☒ Other Exhibit A - Other Gain/(Loss)

\$-52,929,268.33

For year before that:  
From 1/01/2017 to 12/31/2017

☒ Operating a business  
☒ Other Exhibit A

\$67,911,079.00

For year before that:  
From 1/01/2017 to 12/31/2017

☐ Operating a business  
☒ Other Exhibit A - Other Gain/(Loss)

\$47,701,590.21



Debtor **Highland Capital Management, L.P.**Case number (if known) **19-34054-SGJ****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. <b>Exhibit B</b>		<b>\$23,255,006.86</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Exhibit C</b>		<b>\$36,608,252.91</b>	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **Highland Capital Management, L.P.**

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☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Exhibit D</b>			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Internal dispute resolution department within the IRS</b>	<b>IRS Appeal</b>	<b>Department of the Treasury 4050 Alpha Road Suite 517, MC: 8000NDAL Dallas, TX 75201-7849</b>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <b>Exhibit E</b>	<b>Debtor does not track recipient of gift or contribution.</b>		<b>\$445,725.61</b>
<b>Recipients relationship to debtor</b>			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **Highland Capital Management, L.P.**

Case number (if known) **19-34054-SGJ**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Development Specialists, Inc. 10 South LaSalle Suite 3300 Chicago, IL 60603</b>		<b>10/07/2019</b>	<b>\$250,000.00</b>
	Email or website address <b>dsiconsulting.com</b>			
	Who made the payment, if not debtor?			
11.2.	<b>Pachulski Stang Ziehl &amp; Jones LLP 10100 Santa Monica Blvd. 13th Floor Los Angeles, CA 90067</b>		<b>10/02/2019</b>	<b>\$500,000.00</b>
	Email or website address <b>http://www.pszjlaw.com/</b>			
	Who made the payment, if not debtor?			
11.3.	<b>Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055</b>		<b>10/07/2019</b>	<b>\$50,000.00</b>
	Email or website address <b>https://www.kccllc.com/</b>			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **Highland Capital Management, L.P.**

Case number (if known) **19-34054-SGJ**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Highland Select Equity Fund, L.P. 300 Crescent Ct. Dallas, TX 75201	Transfer of 888,731 shares of public security in exchange for LP interest.	12/26/2018	\$19,632,067.79
	Relationship to debtor Fund managed by the debtor.			
13.2	Highland Select Equity Fund, L.P. 300 Crescent Ct. Dallas, TX 75201	Transfer of 214,000 shares of public security in exchange for LP interest.	3/12/2018	\$6,385,760.00
	Relationship to debtor Fund managed by the debtor			
13.3	Highland Select Equity Fund, L.P. 300 Crescent Ct. Suite 700 Dallas, TX 75201	Transfer of 250,000 shares of public security for LP interest	7/23/2019	\$10,297,500.00
	Relationship to debtor Fund managed by the debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	Parkway Bent Tree 17130 Dallas Parkway Suite 230 Dallas, TX 75248	10/16/2016 – 8/30/2018
14.2.	2200 Ross Avenue Suite 4700E Storage Site Dallas, TX 75201	10/16/2016 – 12/31/2018

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.  
☒ Yes. State the nature of the information collected and retained.

**Debtor has information including SS#, tax ID, mailing address, email address, and limited KYC for fund investors.**

Does the debtor have a privacy policy about that information?

- ☐ No  
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

**Highland 401(K) Plan**

Employer identification number of the plan

EIN: **75-2716725**

Has the plan been terminated?

- ☒ No  
☐ Yes

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

**Highland Capital Management, L.P. Retirement Plan and Trust (Defined Benefit Plan)**

Employer identification number of the plan

EIN: **75-2716725**

Has the plan been terminated?

- ☒ No  
☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

**Financial Institution name and Address**

**Last 4 digits of account number**

**Type of account or instrument**

**Date account was closed, sold, moved, or transferred**

**Last balance before closing or transfer**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

**Depository institution name and address**

**Names of anyone with access to it Address**

**Description of the contents**

**Do you still have it?**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Highland Capital Management, L.P.**Case number (if known) **19-34054-SGJ**☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Iron Mountain PO BOX 915004 Dallas, TX 75391	Employee has login access to request documents.	Firm-wide documents sent off-site to retain documents per the firm's retention policy.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Natural Disasters Site 900 Venture Dr. Allen, TX 75013	Highland Capital Management IT Department	Primary Data Center - Storage	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Natural Disasters Site 3010 Waterview Parkway Richardson, TX 75080	Highland Capital Management IT Department	Natural Disasters Site - Storage	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
James Dondero	300 Crescent Court Suite 700 Dallas, TX 75201	Artwork	Unknown

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

Debtor **Highland Capital Management, L.P.**Case number (if known) **19-34054-SGJ**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <b>Exhibit F</b>		<b>Dates business existed</b> <b>EIN:</b> <b>From-To</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. <b>Frank Waterhouse</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>10/23/06 - Current</b>
26a.2. <b>David Klos</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>03/30/09 - Current</b>
26a.3. <b>Kristin Hendrix</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>12/16/04 - Current</b>
26a.4. <b>Sean Fox</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>06/25/13 - Current</b>
26a.5. <b>Drew Wilson</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>02/06/12 - 09/14/18</b>
26a.6. <b>Hayley Eliason</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>11/26/18 - Current</b>
26a.7. <b>Blair Roeber</b> <b>300 Crescent Court</b> <b>Suite 700</b> <b>Dallas, TX 75201</b>	<b>09/01/15 - Current</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **Highland Capital Management, L.P.**

Case number (if known) **19-34054-SGJ**

☐ None

Name and address	Date of service From-To
26b.1. <b>PricewaterhouseCoopers LLP</b> <b>2121 N Pearl St</b> <b>Dallas, TX 75201</b>	<b>2003 - Current</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Boyd Gosserand</b> <b>300 Crescent Ct.</b> <b>St 700</b> <b>Dallas, TX 75201</b>	
26c.2. <b>Deloitte - Tax</b> <b>PO Box 844736</b> <b>Dallas, TX 75284</b>	
26c.3. <b>Centroid -Accounting Software Consultant</b> <b>6860 Dallas Pkwy Suite 560</b> <b>Dallas, TX 75204</b>	
26c.4. <b>Oracle - Accounting Software</b> <b>PO Box 203448</b> <b>Dallas, TX 75320</b>	
26c.5. <b>Wolters Kluwer - Tax</b> <b>PO Box 71882</b> <b>Chicago, IL 60694</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. <b>AgeeFisherBarrett, LLC</b> <b>750 Hammond Dr BLDG 17</b> <b>Atlanta, GA 30328</b>
26d.2. <b>Bowman Law LLC</b> <b>840 Tom Wheeler Lane</b> <b>Mc Ewen, TN 37101</b>
26d.3. <b>CBIZ Valuation Group, Inc.</b> <b>3030 LBJ Freeway, Ste 1650</b> <b>Dallas, TX 75234</b>
26d.4. <b>Cole Schotz</b> <b>Court Plaza North</b> <b>25 Main Street, PO Box 800</b> <b>Hackensack, NJ 07602</b>
26d.5. <b>Colorado FSC</b> <b>188 Inverness Drive West</b> <b>Ste. 100</b> <b>Centennial, CO 80112</b>

Debtor **Highland Capital Management, L.P.**

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**Name and address**

- 26d.6. **Concordeis**  
**1120 East Long Lake Road**  
**Ste 207**  
**Troy, MI 48085**
- 
- 26d.7. **Courtland T Group**  
**PO Box 11929**  
**Newport Beach, CA 92658**
- 
- 26d.8. **Crown Capital Securities**  
**725 Town & Country Rd**  
**Ste 530**  
**Orange, CA 92868**
- 
- 26d.9. **Deloitte Tax LLP**  
**PO Box 844736**  
**Dallas, TX 75284**
- 
- 26d.10. **DFPG Investments, Inc.**  
**9017 S. Riverside Dr.**  
**Ste 210**  
**Sandy, UT 84070**
- 
- 26d.11. **Discipline Advisors**  
**14135 G-100 Midway Rd.**  
**Dallas, TX 75244**
- 
- 26d.12. **Development Specialists, Inc.**  
**10 S. LaSalle St.**  
**Chicago, IL 60603**
- 
- 26d.13. **Emerson Equity**  
**155 Bovet Rd. #725**  
**San Mateo, CA 94402**
- 
- 26d.14. **Frontier Bank**  
**5100 S I-35 Service Rd.**  
**Oklahoma City, OK 73129**
- 
- 26d.15. **Grant Thornton LLP**  
**33570 Treasury Center**  
**Chicago, IL 60694**
- 
- 26d.16. **Great Southern Bank**  
**8201 Preston Road**  
**Suite 305**  
**Dallas, TX 75225**
- 
- 26d.17. **Key Bank**  
**ATTN: KREC Loan Services**  
**4910 Tiedman Road**  
**3rd Floor**  
**Cleveland, OH 44144**
- 
- 26d.18. **KPMG**  
**3 Chesnut Ridge Rd**  
**Montvale, NJ 07645**
- 
- 26d.19. **Maples & Calder**  
**Ugland House PO Box 309**  
**S. Church Street George Town**  
**Grand Cayman, Cayman Island**
-

Debtor **Highland Capital Management, L.P.**

Case number (if known) **19-34054-SGJ**

**Name and address**

26d.20. **Payne and Smith**  
**5952 Royal Lane**  
**Suite 158**  
**Dallas, TX 75230**

26d.21. **PWC**  
**PO Box 952282**  
**Dallas, TX 75395**

26d.22. **Squire Patton Boggs**  
**PO Box 643051**  
**Cincinnati, OH 45264**

26d.23. **WC Capital Partners**

26d.24. **Western International Securities, Inc.**  
**70 S. Lake Ave**  
**Ste 700**  
**Pasadena, CA 91101**

26d.25. **Jean Francois Lemay**  
**52 Harold Street**  
**Etobicoke M8Z 3R3**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Strand Advisors, Inc.	300 Crescent Ct, Ste 700 Dallas, TX 75201	General Partner	0.2508%
Name	Address	Position and nature of any interest	% of interest, if any
The Dugaboy Investment Trust	300 Crescent Ct, Ste 700 Dallas, TX 75201	Voting Limited Partner	0.1866%
Name	Address	Position and nature of any interest	% of interest, if any
Mark Okada	300 Crescent Ct, Ste 700 Dallas, TX 75201	Voting Limited Partner	0.0487%
Name	Address	Position and nature of any interest	% of interest, if any
Mark and Pamela Okada Family Trust	300 Crescent Ct, Ste 700 Dallas, TX 75201	Voting Limited Partner	0.0098%
Name	Address	Position and nature of any interest	% of interest, if any
Mark and Pamela Okada Family Trust - #2	300 Crescent Ct, Ste 700 Dallas, TX 75201	Voting Limited Partner	0.0042%

Debtor **Highland Capital Management, L.P.**

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Name	Address	Position and nature of any interest	% of interest, if any
Hunter Mountain Investment Trust	1100 N Market St Wilmington, DE 19890	Non-voting Limited Partner	99.50%
Name	Address	Position and nature of any interest	% of interest, if any
James Dondero	300 Crescent Ct, Ste 700 Dallas, TX 75201	Sole Shareholder of General Partner	100%
Name	Address	Position and nature of any interest	% of interest, if any
James Dondero	300 Crescent Ct, Ste 700 Dallas, TX 75201	President of General Partner	100% of the General Partner
Name	Address	Position and nature of any interest	% of interest, if any
Scott Ellington	300 Crescent Ct, Ste 700 Dallas, TX 75201	Secretary of General Partner	0.00%
Name	Address	Position and nature of any interest	% of interest, if any
Frank Waterhouse	300 Crescent Ct, Ste 700 Dallas, TX 75201	Treasurer of General Partner	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Mark Okada	300 Crescent Ct, Ste 700 Dallas, TX 75201	Executive Vice President	Since inception to 9/30/2019
Name	Address	Position and nature of any interest	Period during which position or interest was held
Trey Parker	300 Crescent Ct, Ste 700 Dallas, TX 75201	Assistant Secretary	8/21/2015 - 4/15/2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Exhibit G	8,722,414.86		
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Highland Capital Management, L.P.

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- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation


**Part 14: Signature and Declaration**

**WARNING** — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2019

  
\_\_\_\_\_  
Signature of individual signing on behalf of the debtor

Bradley Sharp

\_\_\_\_\_  
Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Highland Capital Management LP  
Case # 19-34054-SGJ  
Exhibit A - SOFA 1

Revenue Account	Year 2019 [1]	Year 2018	Year 2017
<b>Operating Revenue</b>			
Management fees	\$ 18,776,701.38	\$ 35,264,426.88	\$ 37,098,010.50
Shared services fees	6,002,769.24	9,187,200.55	9,445,221.98
Incentive fees	150,925.36	18,465.92	10,042,499.76
Interest and Investment Income	2,625,221.26	4,857,157.03	4,478,946.34
Miscellaneous Income	875,539.73	1,037,819.02	6,846,400.42
<b>Total Operating Revenue</b>	<b>\$ 28,431,156.97</b>	<b>\$ 50,365,069.40</b>	<b>\$ 67,911,079.00</b>
<b>Other Gain/(Loss)</b>			
Interest income	\$ 5,765,215.32	\$ 7,503,164.74	\$ 7,049,038.53
Other income/expense	838,191.46	658,514.02	3,723,833.60
Net realized gains on sales of investment transactions	3,959,534.93	13,396,884.40	6,494,555.20
Net change in unrealized gains/(losses) of investments	(6,692,741.56)	(56,529,224.39)	27,322,977.50
Net earnings/(losses) from equity method investees	121,440,340.48	(17,958,607.10)	3,111,185.38
<b>Total Other Gain/(Loss)</b>	<b>\$ 125,310,540.63</b>	<b>\$ (52,929,268.33)</b>	<b>\$ 47,701,590.21</b>

[1] Date ranges from 12/31/2018 to end of business 10/15/2019.